



BURMARRAD
GROUP ASSETS PLC

BURMARRAD GROUP ASSETS P.L.C.
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COMPANY ANNOUNCEMENT

Subscription of €16,000,000 5.85% Secured Bonds 2034 by Burmarrad Group Assets p.l.c.

The Company had submitted an application to the Malta Financial Services Authority for authorisation for admissibility to listing of €16,000,000 secured Bonds of a nominal value of €100 per Bond, to be issued at par, which will pay interest at 5.85% per annum, to be redeemed and finally repaid on 14 May 2034 (the “Bonds”), by virtue of, and subject to the terms and conditions of, a prospectus dated 28 March 2024 issued by the Issuer in connection with the issue of such Bonds (the “Prospectus”). The Company had been granted regulatory approval by the Malta Financial Services Authority, by virtue of a letter dated 28 March 2024, for the issue and admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

The Company is pleased to announce that its offer of Bonds in terms of the Prospectus has been fully subscribed and the Offer Period has been closed earlier, on 19 April 2024.

As a result, the dates in the expected timetable set out in Section 8.1 of the Securities Note in the Prospectus shall be brought forward as per the revised timetable below:

1	Offer Period:	4 April 2024 to 19 April 2024
2	Placement Date:	19 April 2024
3	Intermediaries' Offer Date:	19 April 2024
4	Commencement of interest:	24 April 2024
5	Expected announcement of basis of acceptance:	24 April 2024
6	Expected dispatch of allotment letters:	2 May 2024
7	Expected date of admission of Bonds to listing:	2 May 2024
8	Expected date of commencement of trading in the Bonds:	3 May 2024
9	Expected date of constitution of the Collateral:	not later than 3 June 2024

The Company wishes to thank the public and the Authorised Financial Intermediaries for the trust placed in the Company as reflected in the subscription of this issue of Bonds.

By order of the Board

Joseph Saliba

Company Secretary

Date: 19 April, 2024